



*Oesterreichische Entwicklungsbank AG - OeEB*  
*Energy between Danube and Caucasus -*  
*OeEB's activities*

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## Basics & Mandate

- Mandated by the Austrian Government in March 2008 as the **Official Development Bank of Austria**
- 100 % private - wholly owned subsidiary of Austria's Export Credit Agency OeKB
- Objective:
  - Impetus for sustainable growth of Private Sector in Emerging Markets
  - Mobilisation of Austrian companies to realize projects in Emerging Markets but NOT strictly tied to Austrian content

## OeEB Instruments

- **Long-term Financing:**

- senior loans, subordinated loans, risk participations, equity participations
- Amounts up to EUR 25 mn per transaction
- Tenors up to 15 years incl. grace periods, if required

- **Advisory Programmes**

project –related auxiliary support facilities on a non-refundable basis like

- studies ,
- project – related training,
- measures regarding environmental and social aspects

## OeEB 2010 in numbers

- Total Assets: EUR148 mn.
- 20 signed financing projects with total volume: EUR 240 mn.
- 25 projects under the advisory programmes in the total amount of EUR 25 mn.
- S&P Rating: AA+
- Staff: 18

## Regions & Sectors in OeEB

- Focus Regions
  - South East Europe
  - Danube Region
  - Black Sea Region
  - Caucasus
- Main Areas of OeEB activities
  - Renewable energy and projects in energy efficiency

## Project examples „Energy between Danube and Caucasus“

- Black Sea Transmission Network in Georgia (project volume EUR 280 mn.; OeEB EUR 20 mn.)
- Capacity building for setting up an energy efficiency credit programme for Sekerbank, Turkey and a credit line (KfW, OeEB) for financing projects (project volume EUR 20 mn.; OeEB EUR 10 mn.)
- Contribution to funds (European Fund for South East Europe and Green for Growth) that support energy efficiency projects and renewable energy projects in South East Europe, South Caucasus and Turkey

Thank you!



Oesterreichische Entwicklungsbank AG  
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*Funding tomorrow's prosperity.*