



*The financial mechanisms and principles of cooperation
of the Development Bank of Austria - OeEB*

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Basics & Mandate

- Set up in March 2008
- Mandated by the Austrian Government as the official Development Bank of Austria
- Each project has to fulfil or at least contribute to development policy criteria
- NOT tied to Austrian investments and/or supplies and services
- 100 % private - wholly owned subsidiary of Austria's ECA (OeKB)

Key figures 2011

Comitted volumes	EUR 360 mn
Total Assets	EUR 226 mn
Operating profit	EUR 2 mn
Profit	EUR 849.000
Standard & Poor's Rating(2012)	AA+

Financing Criteria / Products

A potential project shall

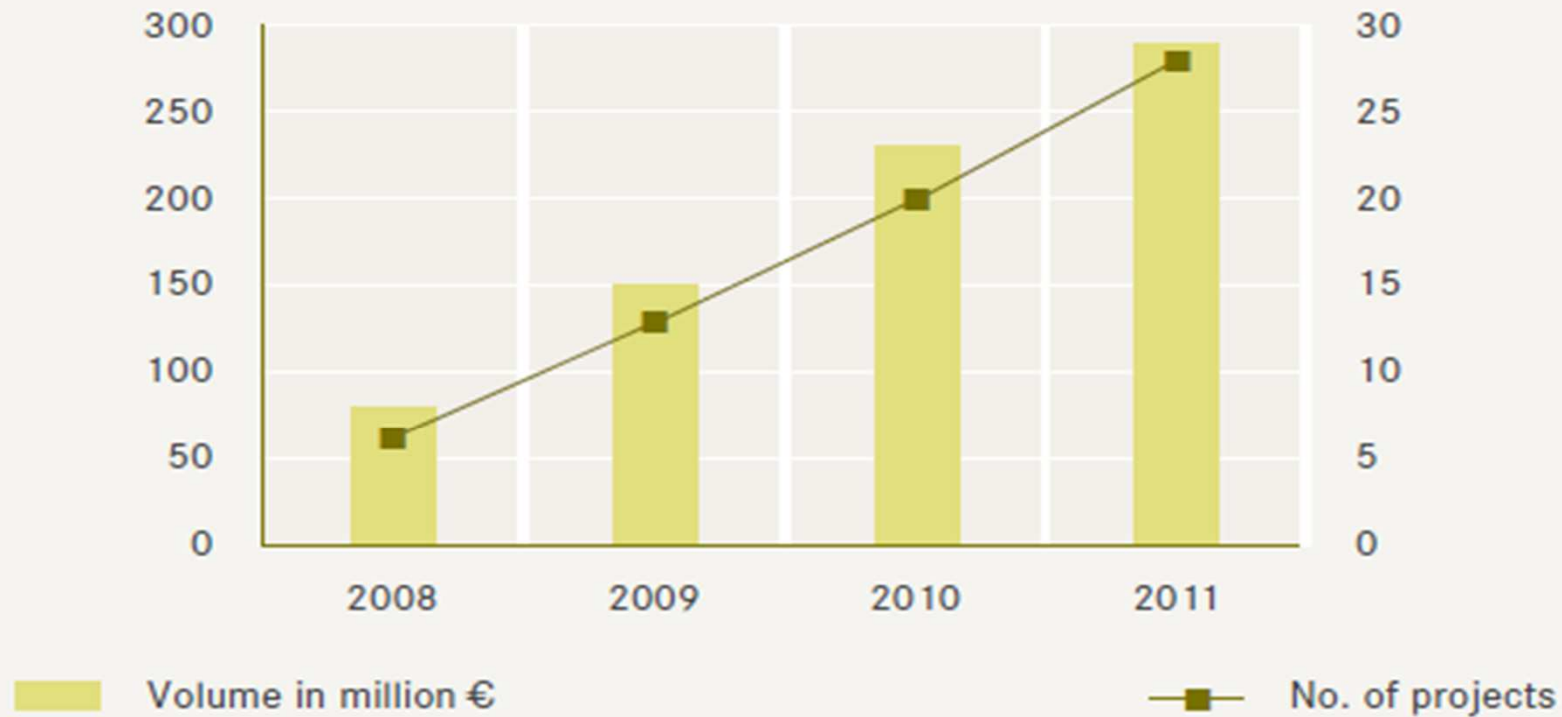
- meet **development policy criteria** (sustainability e.g.: poverty reduction, employment, gender equality and the empowerment of women, transfer of know-how, etc.)
- be **commercially self-supporting** (profitable)
- be **predominately** in the **private sector** (PPP possible)
- be located in a **developing country**.

OeEB generally provides the following **products**:

- Long-term financing (Investment Finance)
- Advisory Programmes/ Technical Assistance
- Equity

Committed loan portfolio 2008 - 2011

Committed loan portfolio

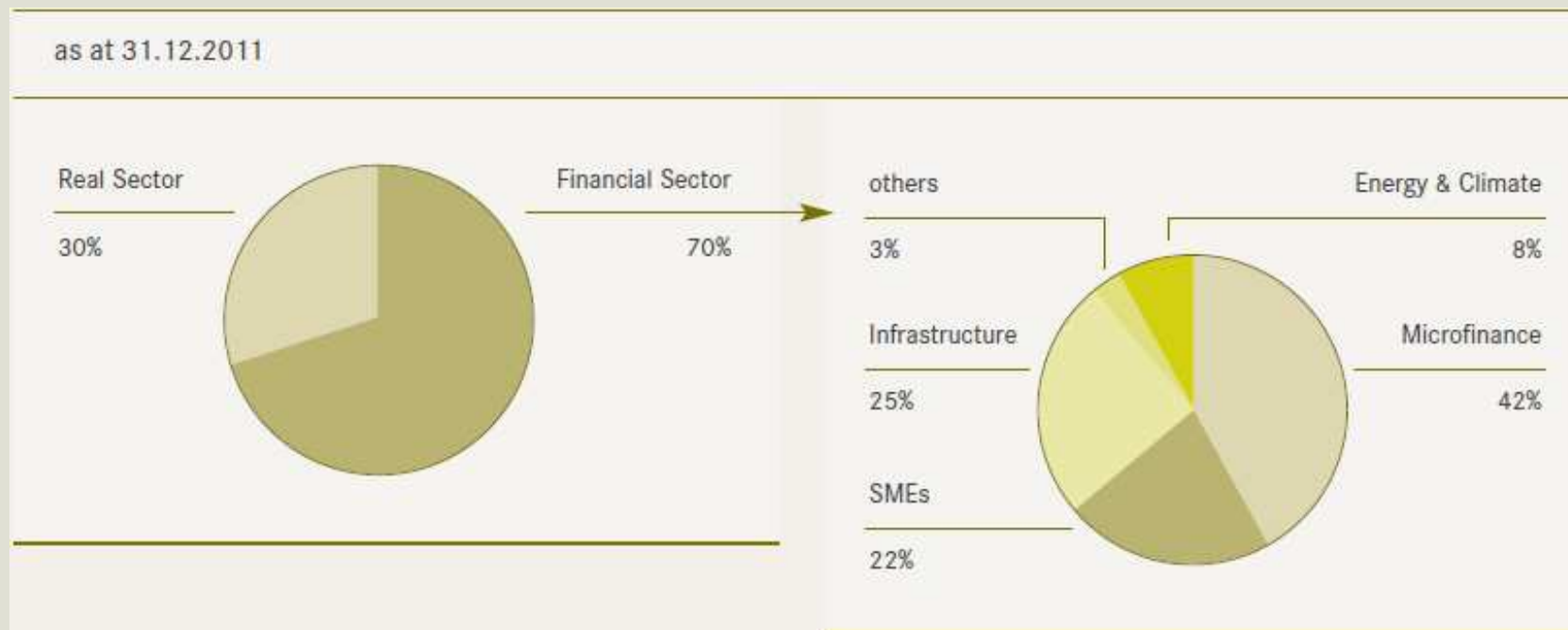


Committed loan portfolio by region

as at 31.12.2011

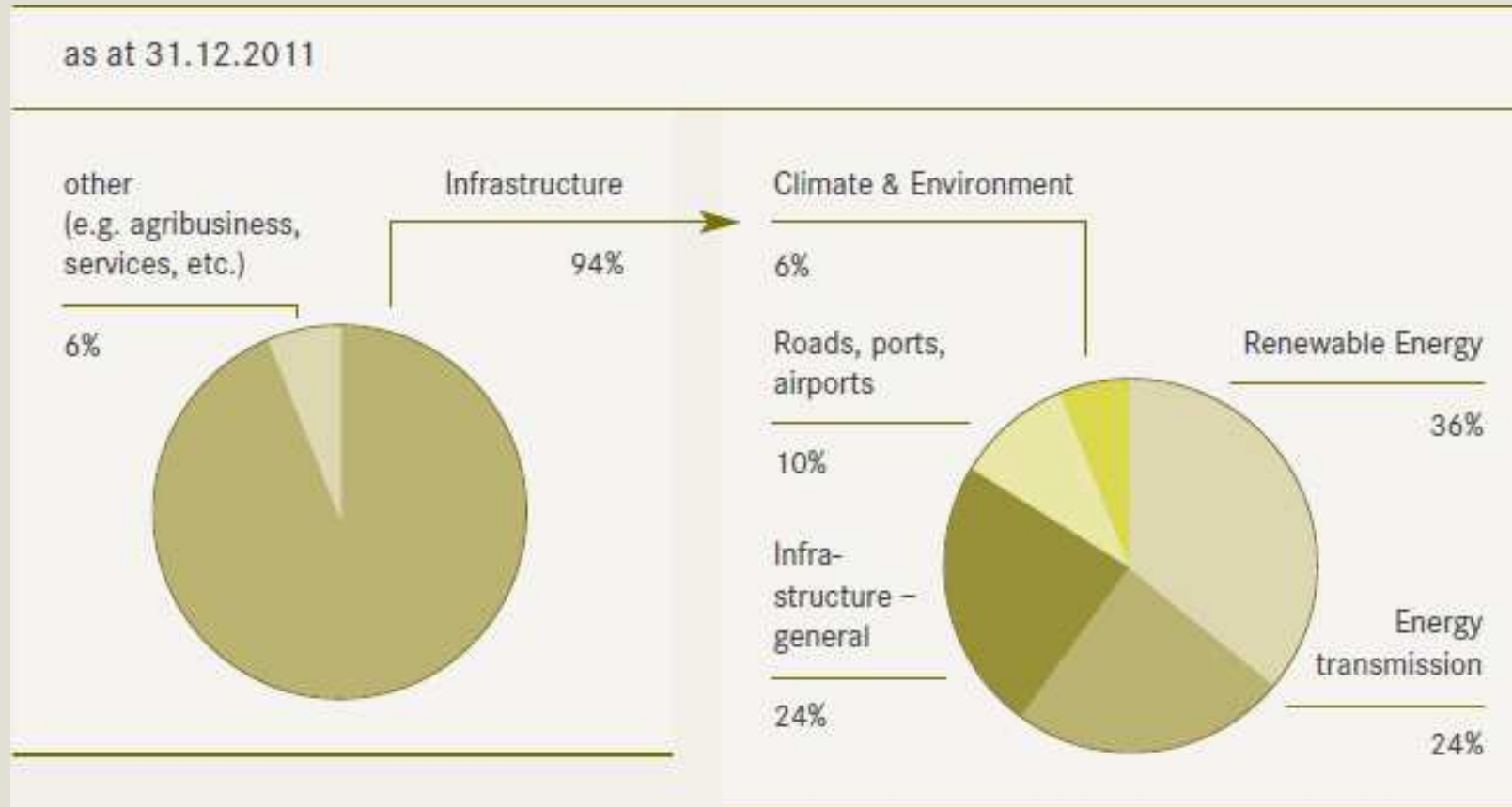


Committed loan portfolio – Financial Sector



In the financial sector, 8% of OeEB's loan portfolio are committed for climate & energy projects

Committed loan portfolio - infrastructure



In the infrastructure sector, 66% of OeEB's loan portfolio are committed for climate & energy projects

Climate & Energy – a focus for OeEB

- ⇒ **21%** of OeEB's projects contribute to mitigating climate change.
- ⇒ So far, OeEB supported renewable energy projects with a total investment of more than **EUR 634 Mio.**
- ⇒ These projects enabled the construction of **230.5 MW** of renewable energy.

Financial mechanisms & principles

- Climate & Energy projects
 - Energy production (renewable energy)
 - Efficient energy transmission
 - Energy efficiency

- Financing
 - Direct loans
 - Financing through local banks/ intermediaries
 - Cofinancing with experienced partners
 - Tailor made financial solutions (involving risk sharing, innovative structures)

Financial mechanisms & principles

- Precondition for OeEB`s activity is a good and reliable framework that supports financing of energy projects
- Use of appropriate and proven technology is key
- Enhance positive effects through capacity building measures
- Join forces – build partnerships
 - ⇒ (OeEB-Partners in Africa: e.g. African Development Bank, West African Development Bank–BOAD, Standard Bank/ First Rand Bank)

Thank you!



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